



# QUALIFICATIONS PACK - OCCUPATIONAL STANDARDS FOR LOGISTICS INDUSTRY

### What are Occupational Standards(OS)?

OS describe what individuals need to do, know and understand in order to carry out a particular job role or function

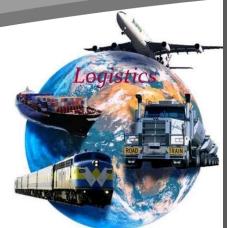
 OS are performance standards that individuals must achieve when carrying out functions in the workplace, together with specifications of the underpinning knowledge and understanding

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# Introduction

# **Qualifications Pack – Transport Consolidator**

SECTOR: LOGISTICS SUB-SECTOR: Land Transportation OCCUPATION: Transport Consolidator REFERENCE ID: LSC/Q1119 ALIGNED TO: NCO-2004/1226.54 Brief Job Description: Transport Conso

**Brief Job Description:** Transport Consolidators are also known as Transport Order Mergers or Consolidators. Individuals in this role typically consolidate smaller or numerous loads/orders according to destination that pass through their station or hub into outbound trucks for final delivery.

**Personal Attributes:** This job requires the individual to work well with various individuals including truck drivers, warehouse representatives and route coordinators. The individual must be able to prioritize and execute tasks within scheduled time limits. The individual should be able to maintain high concentration levels and have a thorough understanding of routes and vehicle loads.





| Qualifications Pack Code | LSC/Q1119              |                  |            |
|--------------------------|------------------------|------------------|------------|
| Job Role                 | Transport Consolidator |                  |            |
| Credits (NSQF)           | TBD                    | Version number   | 1.0        |
| Sector                   | Logistics              | Drafted on       | 02/02/2015 |
| Sub-sector               | Land Transportation    | Last reviewed on | 25/02/2015 |
| Occupation               | Transport Consolidator | Next review date | 02/08/2016 |
| NSQC Clearance on        |                        | 19/05/2015       |            |

| Job Role  | <b>Transport Consolidator</b><br>(Consolidator, Transport Order Merger)   |
|---|---|
| Role Description                                    | Consolidate orders at hub/station based on consignment destination  |
| NSQF level  | 4   |
| Minimum Educational Qualifications*                 | Class X   |
| Maximum Educational Qualifications*                 | Diploma/Degree (Engineering, Arts, Commerce, Science)   |
| <b>Training</b><br>(Suggested but not mandatory)    | NA  |
| Minimum Job Entry Age                               | Above 18 years  |
| Experience  | No experience necessary   |
| Applicable National Occupational<br>Standards (NOS) | Compulsory:         1.       LSC/N1114 (Plan and Schedule Deliveries)         2.       LSC/N1115 (Verify and Consolidate Deliveries)         3.       LSC/N1116 (Peform Post Consolidation Activities)         4.       LSC/N1127 (Maintain Health, Safety and Security Measures during transport consolidation)         Optional:       Not Applicable |
| Performance Criteria                                | As described in the relevant OS units   |





| Keywords /Terms             | Description   |
|-----------------------------|---|
| Sector                      | Sector is a conglomeration of different business operations having similar<br>businesses and interests. It may also be defined as a distinct subset of the<br>economy whose components share similar characteristics and interests.   |
| Sub-sector                  | Sub-sector is derived from a further breakdown based on the   |
| 505-360101                  | characteristics and interests of its components.  |
| Occupation                  | Occupation is a set of job roles, which perform similar/related set of  |
| e cospanon                  | functions in an industry.   |
| Function                    | Function is an activity necessary for achieving the key purpose of the sector, occupation, or area of work, which can be carried out by a person or a group of persons. Functions are identified through functional analysis and form the basis of OS.  |
| Job Role                    | Job role defines a unique set of functions that together form a unique employment opportunity in an organization.   |
| OS                          | OS specify the standards of performance an individual must achieve<br>when carrying out a function in the workplace, together with the<br>knowledge and understanding they need to meet that standard<br>consistently. Occupational Standards are applicable both in the Indian<br>and global contexts. |
| Performance Criteria        | Performance Criteria are statements that together specify the standard of performance required when carrying out a task.  |
| NOS                         | NOS are Occupational Standards which apply uniquely in the Indian context.  |
| Qualifications Pack<br>Code | Qualifications Pack Code is a unique reference code that identifies a qualifications pack.  |
| Qualifications Pack         | Qualifications Pack comprises the set of OS, together with the educational, training and other criteria required to perform a job role. A Qualifications Pack is assigned a unique qualification pack code.   |
| Unit Code                   | Unit Code is a unique identifier for an Occupational Standard , which is denoted by an 'N'.   |
| Unit Title                  | Unit Title gives a clear overall statement about what the incumbent should be able to do.   |
| Description                 | Description gives a short summary of the unit content. This would be<br>helpful to anyone searching on a database to verify that this is the<br>appropriate OS they are looking for.  |
| Knowledge and               | Knowledge and Understanding are statements which together specify the   |
| Understanding               | technical, generic, professional and organizational specific knowledge that an individual needs in order to perform to the required standard.   |
| Organizational Context      | Organizational Context includes the way the organization is structured<br>and how it operates, including the extent of operative knowledge<br>managers have of their relevant areas of responsibility.  |
| Technical Knowledge         | Technical Knowledge is the specific knowledge needed to accomplish specific designated responsibilities.  |

Definitions









## **Overview**

This unit is about planning and scheduling delivery activities.







| / | Unit Code  | LSC/N1114  |
|---|--|--|
|   | Unit Title<br>(Task)   | Plan and Schedule Deliveries   |
|   | Description  | This unit is about planning and scheduling deliveries.   |
|   | Scope  | <ul> <li>The unit/ task covers the following:</li> <li>Obtain information for scheduling deliveries</li> <li>Prepare schedule and delivery plan</li> </ul>   |
|   | Performance Criteria (F  | PC) w.r.t. the Scope   |
|   | Element  | Performance Criteria   |
|   | Obtain information<br>for scheduling<br>deliveries                                 | <ul> <li>To be competent, the user/individual on the job must be able to:</li> <li>PC1. Obtain the schedule for trucks due to arrive for the day at the hub/consolidation station</li> <li>PC2. Note capacities of each truck and the available capacity based on load</li> <li>PC3. Obtain list of orders that are to be routed from current hub/consolidation station</li> <li>PC4. Note various locations to which deliveries are to be sent which are carried by the arrival trucks</li> <li>PC5. Obtain list of trucks available for outbound deliveries and their capacities</li> </ul>  |
|   | Prepare schedule and<br>delivery plan  | <ul> <li>PC6. Analyze delivery costs/transport costs for all orders</li> <li>PC7. Prepare budget for scheduled deliveries</li> <li>PC8. Determine optimal routes for trucks based on final destination for deliveries</li> <li>PC9. Determine carrier truck for each order/load based on capacity and destination of the out bound truck</li> <li>PC10. Prepare detailed schedule and delivery plan for all the trucks scheduled to depart the same day/next day</li> <li>PC11. Prepare chart for consolidating incoming loads into the respective trucks for delivery</li> <li>PC12. Coordinate with transport coordinator and warehouse in-charge to ensure truck consolidation plan is as per original shipment plan</li> </ul> |
|   | Knowledge and Understanding (K)  |  |
|   | A. Organizational<br>Context<br>(Knowledge of the<br>company /<br>organization and | <ul> <li>The user/individual on the job needs to know and understand:</li> <li>KA1. Types of documentation in organization</li> <li>KA2. Procedures for consolidating orders as per client's standard operating procedures</li> <li>KA3. Knowledge of organizational products and procedures</li> </ul>  |







|                 | National Occupational Standards & A ENTREPRENEURSHIP                                |
|-----------------|---|
|                 | Plan and Schedule Deliveries  |
| its processes)  | KA4. Risk and impact of not following defined procedures/work instructions          |
|                 | KA5. Knowledge of computer systems used for scheduling/logging in reports           |
|                 | KA6. Knowledge of all relevant safety and security procedures                       |
|                 | KA7. Knowledge of Standard Operating Procedures (SOPs) and how to react in          |
|                 | emergencies.  |
|                 | KA8. Knowledge of procedure followed while booking trucks to pick up and            |
|                 | transport consignments.   |
|                 | KA9. Escalation matrix for reporting issues/challenges                              |
|                 |   |
|                 | KA10. Contact details of relevant liaisons including head office coordinator, truck |
|                 | drivers, client liaisons etc.   |
|                 | KA11.Knowledge of transport companies the organization works with and their         |
|                 | processes   |
| B. Technical    | The user/individual on the job needs to know and understand:                        |
| Knowledge       |   |
|                 | KB1. Knowledge of processes involved in inbound and outbound transport.             |
|                 | KB2. Knowledge of details required while consolidating orders                       |
|                 | KB3. Knowledge of distances to different destination.                               |
|                 | KB4. Knowledge of pricing strategies in the market                                  |
|                 | KB5. Knowledge of various routes that can be taken from hub/station                 |
|                 | KB6. Knowledge to use the computer for electronic documentation of information.     |
|                 | KB7. Types of workplace hazards that one can encounter on the job and safe          |
|                 | operating practices.  |
|                 | KB8. Techniques for handling hazardous items and instructions on the same           |
|                 | KB9. Methods for consolidating orders based on type, size, destination etc.         |
|                 |   |
|                 | KB10. Knowledge of possible common challenges and solutions for consolidating       |
|                 | orders (delays, low capacity utilization etc.)                                      |
| Skills (S)      |   |
| A. Core Skills/ | Writing Skills  |
| Generic Skills  | The user/ individual on the job needs to know and understand how to:                |
|                 | SA1. Prepare written delivery schedule and charts                                   |
|                 | SA2. Fill out forms, inspection checklists pertaining to the customer consignments. |
|                 | SA3. Prepare detailed reports for management.                                       |
|                 | Reading Skills  |
|                 | The user/individual on the job needs to know and understand how to:                 |
|                 | SA4. Read and follow instructions in the checklists, order lists etc.               |
|                 | SA5. Read and understand instructions from the SOP, drivers' documentation          |
|                 | Oral Communication (Listening and Speaking skills)                                  |
|                 | The user/individual on the job needs to know and understand how to:                 |
|                 | SA6. Communicate clearly with managers, peers and other staff at the hub/station    |
|                 |   |







National Occupational Standards Plan and Schedule Deliveries

| .4 |                        | Plan and Schedule Deliveries  |
|----|------------------------|---|
|    |                        | SA7. Regularly communicate with all employees to ensure activities are running smoothly   |
|    | B. Professional Skills | Decision Making   |
|    |                        | The user/individual on the job needs to know and understand how to:   |
|    |                        | SB1. Act objectively , rather than impulsively or emotionally when faced with   |
|    |                        | difficult/stressful or emotional situations   |
|    |                        | SB2. Decide optimal pricing, routes and capacity for outbound trucks and determine consolidation schedule accordingly   |
|    |                        | SB3. Ability to make a judgment as to whether a customer order can be taken up or needs to be dropped   |
|    |                        | Plan and Organize   |
|    |                        | The user/individual on the job needs to know and understand how to:   |
|    |                        | SB4. Adjust according to volume, capacity and manpower needs during peak and non-peak hours   |
|    |                        | SB5. Prioritize and execute tasks within the scheduled time limits  |
|    |                        | SB6. Maintain schedules and punctuality.  |
|    |                        | SB7. Flexibility to re-assess schedule in case of delays/additional orders  |
|    |                        | Customer Centricity   |
|    |                        | <ul> <li>The user/individual on the job needs to know and understand how to:</li> <li>SB8. Prepare schedules keeping in mind customer's time lines and any special instructions from the head office</li> <li>SB9. Understand the customer requirements and ensure that they are met</li> </ul> |
|    |                        | Problem Solving   |
|    |                        | The user/individual on the job needs to know and understand how to:<br>SB10. Identify trends/common causes for errors and suggest possible solutions to<br>the transport manager.<br>SB11. Handle day to day problems like delays, staffing shortage, etc                                       |
| ĺ  |                        | Analytical Skills   |
|    |                        | The user/individual on the job needs to know and understand how to:   |
|    |                        | SB12. Suggest methods to streamline consolidation of orders   |
|    |                        | SB13. Analyze costs (delivery, truck, time bound) to determine optimum costing for final deliveries   |
|    |                        | SB14. Ability to assess the type of truck required for a particular load/destination  |
|    |                        | SB15. Ability to count numbers and peform basic mathematics   |
|    |                        | Critical Thinking Skills  |
|    |                        | The user/individual on the job needs to know and understand how to:   |
|    |                        | SB16. Ability to concentrate on task at hand and complete it without errors   |
| L  |                        |   |







# **NOS Version Control**

| NOS Code            | LSC/N1114              |                  |            |
|---------------------|------------------------|------------------|------------|
| Credits(NSQF)       | TBD                    | Version number   | 1.0        |
| Industry            | Logistics              | Drafted on       | 02/02/2015 |
| Industry Sub-sector | Land Transportation    | Last reviewed on | 25/02/2015 |
| Occupation          | Transport Consolidator | Next review date | 02/08/2016 |

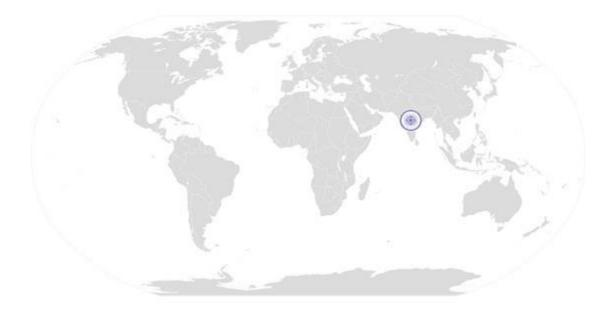


Back to QP









### **Overview**

This unit is about verifying and consolidating deliveries.









National Occupational Standards Verify and Consolidate Deliveries

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| Unit Code                           | LSC/N1115   |
|-------------------------------------|---|
| Unit Title                          | Verify and Consolidate Deliveries   |
| (Task)                              | Verify and Consolidate Deliveries   |
| Description                         | This unit is about verifying and consolidating deliveries   |
| Scope                               | <ul> <li>This OS unit/task covers the following:</li> <li>Verify orders on incoming trucks</li> <li>Consolidate Deliveries</li> </ul>   |
| Performance Criteria (F             | PC) w.r.t. the Scope  |
| Element                             | Performance Criteria  |
| Verify Orders on<br>incoming trucks | <ul> <li>To be competent, the user/individual on the job must be able to:</li> <li>PC1. Refer to arrival schedule and verify all trucks are on-time</li> <li>PC2. Note any delays in arrivals and update schedule accordingly</li> <li>PC3. Obtain verifications from unloading/loading supervisors on various loads</li> <li>PC4. Check for any errors/damages in goods and report the same to manager or head office</li> <li>PC5. Check goods for any hazardous material and follow appropriate handling techniques if required</li> <li>PC6. Consult with driver on costs incurred on trip so far and verify the costs against the analyzed budget</li> <li>PC7. In case of deviation from anticipated costs, re-assess delivery routes and truck loads to ensure optimal utilization of resources</li> <li>PC8. Once orders are verified, finalize the delivery plan prepared</li> </ul> |
| Consolidate<br>Deliveries           | <ul> <li>PC9. Based on chart/delivery plan prepared, instruct loaders / loading supervisor on moving various loads to respective truck for final delivery</li> <li>PC10. Ensure orders are consolidated as per capacity and destination as outlined in the prepared schedule</li> <li>PC11. Instruct drivers on destinations for deliveries as per schedule and clarify any queries or on the job challenges faced</li> <li>PC12. Coordinate with head office to ensure all necessary documentation is available with the truck driver</li> <li>PC13. If there are any discrepancies, have them resolved with the head office/hub manager</li> <li>PC14. In case of orders/deliveries that are delayed due to late arrival of remaining orders, report to head office and follow instructions given</li> </ul>  |







| 15   | Verify and Consolidate Deliveries   |
|--|---|
|  | PC15. In case of orders/deliveries that are delayed due to pending<br>orders/underutilization of vehicle capacity, report to head office and follow<br>instructions given   |
| Knowledge and Unders   | tanding (K)   |
| A. Organizational<br>Context<br>(Knowledge of the<br>company /<br>organization and<br>its processes) | <ul> <li>The user/individual on the job needs to know and understand:</li> <li>KA1. Types of documentation in organization</li> <li>KA2. Consolidation process and procedure followed by organization</li> <li>KA3. Knowledge of organizational products and procedures</li> <li>KA4. Risk and impact of not following defined procedures/work instructions</li> <li>KA5. Knowledge of computer systems used for scheduling/logging in reports</li> <li>KA6. Knowledge of all relevant safety and security procedures</li> <li>KA7. Knowledge of Standard Operating Procedures (SOPs) and how to react in emergencies.</li> <li>KA8. Knowledge of procedure followed while booking trucks to pick up and transport consignments.</li> <li>KA9. Escalation matrix for reporting issues/challenges</li> <li>KA10. Contact details of relevant liaisons including head office coordinator, truck drivers, client liaisons etc.</li> </ul>  |
| B. Technical<br>Knowledge  | <ul> <li>KA11. Knowledge of transport companies the organization works with and their processes</li> <li>The user/individual on the job needs to know and understand:</li> <li>KB1. Knowledge of processes involved in inbound and outbound transport.</li> <li>KB2. Knowledge of details required while consolidating orders</li> <li>KB3. Knowledge of distances to different destination.</li> <li>KB4. Knowledge of pricing strategies in the market</li> <li>KB5. Knowledge to use the computer for electronic documentation of information.</li> <li>KB7. Types of workplace hazards that one can encounter on the job and safe operating practices.</li> <li>KB8. Methods for consolidating orders based on type, size, destination etc.</li> <li>KB9. Techniques for handling hazardous materials and instructions on the same</li> <li>KB10. Knowledge of possible common challenges and solutions for consolidating orders (delays, low capacity utilization etc.)</li> </ul> |
| Skills (S)   |   |
| A. Core Skills/<br>Generic Skills  | Writing SkillsThe user/ individual on the job needs to know and understand how to:SA1. Prepare written delivery schedule and chartsSA2. Fill out forms, inspection checklists pertaining to the customer consignments.  |







| 1115           | 5  |                     | Verify and Consolidate Deliveries   |
|----------------|----|---------------------|---|
|                |    |                     | SA3. Prepare detailed reports for management.   |
| Reading Skills |    | Reading Skills      |   |
|                |    |                     | The user/individual on the job needs to know and understand how to:   |
|                |    |                     | SA4. Read and follow instructions in the checklists, order lists etc.   |
|                |    |                     | SA5. Read and understand instructions from the SOP, drivers' documentation  |
|                |    |                     | Oral Communication (Listening and Speaking skills)  |
|                |    |                     | The user/individual on the job needs to know and understand how to:   |
|                |    |                     | <ul> <li>SA6. Communicate clearly with managers, peers and other staff at the hub/station</li> <li>SA7. Regularly communicate with all employees to ensure activities are running smoothly</li> </ul> |
|                | В. | Professional Skills | Decision Making   |
|                |    |                     | The user/individual on the job needs to know and understand how to:   |
|                |    |                     | SB1. Act objectively, rather than impulsively or emotionally when faced with  |
|                |    |                     | difficult/stressful or emotional situations   |
|                |    |                     | SB2. Decide optimal pricing, routes and capacity for outbound trucks and determine  |
|                |    |                     | consolidation schedule accordingly  |
|                |    |                     | SB3. Ability to make a judgment as to whether a customer order can be taken up or   |
|                |    |                     | needs to be dropped   |
|                |    |                     | Plan and Organize   |
|                |    |                     | The user/individual on the job needs to know and understand how to:   |
|                |    |                     | SB4. Adjust according to volume, capacity and manpower needs during peak and  |
|                |    |                     | non-peak hours  |
|                |    |                     | <ul><li>SB5. Prioritize and execute tasks within the scheduled time limits</li><li>SB6. Maintain schedules and punctuality.</li></ul>   |
|                |    |                     | SB7. Flexibility to re-assess schedule in case of delays/additional orders  |
|                |    |                     | Customer Centricity   |
|                |    |                     |   |
|                |    |                     | The user/individual on the job needs to know and understand how to:<br>SB8. Prepare schedules keeping in mind customer's time lines and any special   |
|                |    |                     | instructions from the head office   |
|                |    |                     | SB9. Understand the customer requirements and ensure that they are met  |
|                |    |                     | Problem Solving   |
|                |    |                     | The user/individual on the job needs to know and understand how to:   |
|                |    |                     | SB10. Identify trends/common causes for errors and suggest possible solutions to  |
|                |    |                     | the transport manager.  |
|                |    |                     | SB11. Handle day to day problems like delays, staffing shortage, etc  |
|                |    |                     |   |
|                |    |                     |   |







# 5 Verify and Consolidate Deliveries Analytical Skills The user/individual on the job needs to know and understand how to: SB12. Suggest methods to streamline consolidation of orders SB13. Analyze costs (delivery, truck, time bound) to determine optimum costing for final deliveries SB14. Ability to assess the type of truck required for a particular load/destination SB15. Ability to count numbers and peform basic mathematics Critical Thinking Skills The user/individual on the job needs to know and understand how to: SB16. Ability to concentrate on task at hand and complete it without errors









Verify and Consolidate Deliveries

# **NOS Version Control**

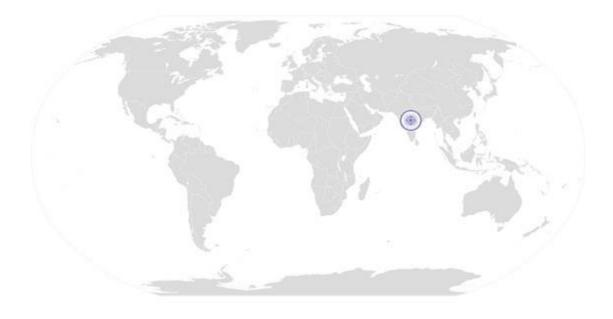
| NOS Code            | LSC/N1115              |                  |            |
|---------------------|------------------------|------------------|------------|
| Credits(NSQF)       | TBD                    | Version number   | 1.0        |
| Industry            | Logistics              | Drafted on       | 02/02/2015 |
| Industry Sub-sector | Land Transportation    | Last reviewed on | 25/02/2015 |
| Occupation          | Transport Consolidator | Next review date | 02/08/2016 |











**Overview** 

This unit is about performing post-consolidation activities.





**Perform Post Consolidation Activities** 





#### LSC/N1116

|                                | Unit Code  | LSC/N1116  |
|--------------------------------|--|--|
| lard                           | Unit Title<br>(Task)   | Perform Post Consolidation Activities  |
| bue                            | Description  | This unit is about performing post-consolidation activities  |
| National Occupational Standard | Scope  | <ul> <li>This OS unit/task covers the following:</li> <li>Update delivery schedule in log books/information system</li> <li>Carry out Reporting activities</li> </ul>  |
|                                | Performance Criteria (F  | PC) w.r.t. the Scope   |
| na                             | Element  | Performance Criteria   |
| Natio                          | Update delivery<br>schedule in log<br>books/information<br>system                                    | <ul> <li>To be competent, the user/individual on the job must be able to:</li> <li>PC1. Update all deliveries that have been successfully sent with outbound trucks and log in their estimated dates of delivery as per schedule</li> <li>PC2. Record any delays or pending deliveries' details and reasons for delay</li> <li>PC3. Update tracking information for each order so that it can be tracked by the consignment tracking executive.</li> <li>PC4. Note any common issues faced by most trucks In order to identify possible solutions</li> </ul>   |
|                                | Carry out reporting<br>activities  | <ul> <li>PC5. Report to head office on status of deliveries</li> <li>PC6. Report any issues faced with respect to damaged goods, instructing drivers or any unforeseen circumstances</li> <li>PC7. Report to client/destination warehouse on approximate expected time and date of deliveries if required</li> <li>PC8. Prepare reports on the trend in delivery costs, driver stipends etc.</li> </ul>  |
|                                | Knowledge and Unders   | standing (K)   |
|                                | A. Organizational<br>Context<br>(Knowledge of the<br>company /<br>organization and<br>its processes) | <ul> <li>The user/individual on the job needs to know and understand:</li> <li>KA1. Types of documentation in organization</li> <li>KA2. Knowledge of organizational products and procedures</li> <li>KA3. Risk and impact of not following defined procedures/work instructions</li> <li>KA4. Knowledge of computer systems used for scheduling/logging in reports</li> <li>KA5. Knowledge of all relevant safety and security procedures</li> <li>KA6. Knowledge of Standard Operating Procedures (SOPs) and how to react in emergencies.</li> <li>KA7. Knowledge of procedure followed while booking trucks to pick up and transport consignments.</li> </ul> |







LSC/N111

| ics Skills Council       |               | National Occupational Standards                       | GOVERNMENT OF INDIA<br>MINISTRY OF SKILL DEVELOPMENT<br>& ENTREPRENEURSHIP |
|--------------------------|---------------|---|--|
| 6                        |               | Perform Post Consolidation Activities                 |  |
|                          | k             | (A8. Escalation matrix for reporting issues/challen   | ges  |
|                          | k             | (A9. Contact details of relevant liaisons including h | lead office coordinator, truck   |
|                          |               | drivers, client liaisons etc.                         |  |
|                          |               |   |  |
| B. Technical<br>Knowledg | In            | ne user/individual on the job needs to know and un    | nderstand:   |
|                          | k             | KB1. Knowledge of processes involved in inbound a     | and outbound transport.  |
|                          | k             | KB2. Knowledge of details required while consolidate  | ating orders   |
|                          | k             | KB3. Knowledge of distances to different destination  | on.  |
|                          | k             | KB4. Knowledge of pricing strategies in the market    |  |
|                          | k             | KB5. Knowledge of various routes that can be take     | n from hub/station   |
|                          | k             | KB6. Knowledge to use the computer for electronic     | documentation of information.  |
|                          | k             | KB7. Types of workplace hazards that one can enco     | ounter on the job and safe   |
|                          |               | operating practices.                                  |  |
|                          | K             | KB8. Methods for consolidating orders based on ty     | pe, size, destination etc.   |
|                          | ĸ             | KB9. Knowledge of possible common challenges an       | nd solutions for consolidating   |
|                          |               | orders (delays, low capacity utilization etc.)        | 5 T  |
|                          |               |   |  |
| Skills (S)               |               |   |  |
| A. Core Ski              | lls/ W        | riting Skills   |  |
| Generic                  | Skills Th     | ne user/ individual on the job needs to know and u    | nderstand how to:  |
|                          | S             | SA1. Prepare written delivery schedule and charts     |  |
|                          |               | 6A2. Fill out forms, inspection checklists pertaining | to the customer consignments.  |
|                          |               | SA3. Prepare detailed reports for management.         | · / ·  |
|                          |               | eading Skills   |  |
|                          | Th            | ne user/individual on the job needs to know and un    | derstand how to:   |
|                          | S             | SA4. Read and follow instructions in the checklists,  | order lists etc.   |
|                          |               | A5. Read and understand instructions from the SC      |  |
|                          | Or            | ral Communication (Listening and Speaking skills)     |  |
|                          | Th            | ne user/individual on the job needs to know and un    | nderstand how to:  |
|                          | S             | SA6. Communicate clearly with managers, peers ar      | nd other staff at the hub/station  |
|                          |               | 6A7. Regularly communicate with all employees to      | -  |
|                          |               | smoothly  |  |
|                          |               |   |  |
| B. Professio             | nal Skills De | ecision Making  |  |
| B. Professio             |               | he user/individual on the job needs to know and un    | nderstand how to:  |
| B. Professio             | Th            | •   |  |







## **Perform Post Consolidation Activities** SB2. Decide optimal pricing, routes and capacity for outbound trucks and determine consolidation schedule accordingly SB3. Ability to make a judgment as to whether a customer order can be taken up or needs to be dropped **Plan and Organize**

The user/individual on the job needs to know and understand how to:

- SB4. Adjust according to volume, capacity and manpower needs during peak and non-peak hours
- SB5. Prioritize and execute tasks within the scheduled time limits
- SB6. Maintain schedules and punctuality.
- SB7. Flexibility to re-assess schedule in case of delays/additional orders

#### **Customer Centricity**

The user/individual on the job needs to know and understand how to:

- SB8. Prepare schedules keeping in mind customer's time lines and any special instructions from the head office
- SB9. Understand the customer requirements and ensure that they are met

#### **Problem Solving**

The user/individual on the job needs to know and understand how to:

- SB10. Identify trends/common causes for errors and suggest possible solutions to the transport manager.
- SB11. Handle day to day problems like delays, staffing shortage, etc.

#### **Analytical Skills**

The user/individual on the job needs to know and understand how to:

- SB12. Suggest methods to streamline consolidation of orders
- SB13. Analyze costs (delivery, truck, time bound) to determine optimum costing for final deliveries
- SB14. Ability to assess the type of truck required for a particular load/destination
- SB15. Ability to count numbers and perform basic mathematical operations

#### **Critical Thinking Skills**

The user/individual on the job needs to know and understand how to:

SB16. Ability to concentrate on task at hand and complete it without errors

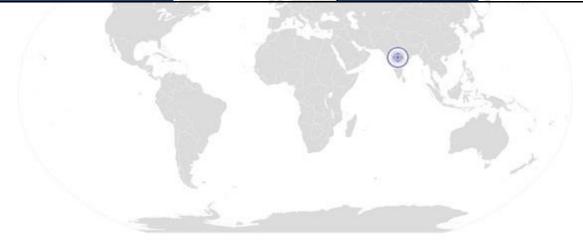






# **NOS Version Control**

| NOS Code            | LSC/1116               |                  |            |
|---------------------|------------------------|------------------|------------|
| Credits(NSQF)       | TBD Version number 1.0 |                  | 1.0        |
| Industry            | Logistics              | Drafted on       | 02/02/2015 |
| Industry Sub-sector | Land Transportation    | Last reviewed on | 25/02/2015 |
| Occupation          | Transport Consolidator | Next review date | 02/08/2016 |









Maintain Health, Safety and Security Measures during transport consolidation

# National Occupational Standard



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## **Overview**

This unit is about maintaining health, safety and security measures during transport consolidation







Maintain Health, Safety and Security Measures during transport consolidation

|                                | Unit Code   | LSC/N1127  |  |  |
|--------------------------------|---|--|--|--|
| ldard                          | Unit Title<br>(Task)  | Maintain Health, Safety and Security Measures during transport consolidation   |  |  |
| tar                            | Description   | This unit is about health and safety measures  |  |  |
| National Occupational Standard | Scope   | <ul><li>This OS unit/task covers the following:</li><li>Maintain health, safety and security measures during all activities</li></ul>  |  |  |
| ccup                           | Performance Criteria(PC)  | w.r.t. the Scope   |  |  |
| ŏ                              | Element   | Performance Criteria   |  |  |
| National                       | Maintain health, safety<br>and security measures<br>during all activities                         | <ul> <li>To be competent, the user/individual on the job must be able to:</li> <li>PC1. Follow Material Safery Data Sheet (MSDS) and other security procedures as per company policy.</li> <li>PC2. Follow all precautionary data handling procedures</li> <li>PC3. Maintain clean work table area</li> <li>PC4. Ensure data privacy and independence in all dealings.</li> <li>PC5. In case of signs of any emergency situation or accident or breach of safety immediately follow organizational protocol to deploy action</li> <li>PC6. Identify reasons for occurrence of incident</li> <li>PC7. Capture reasons and response/action taken into incident report/note to manager</li> <li>PC8. Report any deviations from standard protocol along with reasons (if any)</li> <li>PC9. Visually inspect the activity area and equipment for appropriate and safe condition.</li> </ul> |  |  |
|                                | Knowledge and Understa  | nding (K)  |  |  |
|                                | A. Organizational<br>Context (Knowledge<br>of the company /<br>organization and its<br>processes) | <ul> <li>The user/individual on the job needs to know and understand:</li> <li>KA1. Types of documentation in organization</li> <li>KA2. Knowledge of organizational products and procedures</li> <li>KA3. Risk and impact of not following defined procedures/work instructions</li> <li>KA4. Knowledge of computer systems used for scheduling/logging in reports</li> <li>KA5. Knowledge of all relevant safety and security procedures</li> <li>KA6. Knowledge of Standard Operating Procedures (SOPs) and how to react in emergencies.</li> <li>KA7. Knowledge of procedure followed while booking trucks to pick up and transport consignments.</li> </ul>   |  |  |







LSC/N1127 Maintain Health, Safety and Security Measures during transport consolidation KA8. Escalation matrix for reporting issues/challenges KA9. Contact details of relevant liaisons including head office coordinator, truck drivers, client liaisons etc. B. Technical The user/individual on the job needs to know and understand: Knowledge KB1. Knowledge of processes involved in inbound and outbound transport. KB2. Knowledge of details required while consolidating orders KB3. Knowledge of distances to different destination. KB4. Knowledge of pricing strategies in the market KB5. Knowledge of various routes that can be taken from hub/station KB6. Knowledge to use the computer for electronic documentation of information. KB7. Types of workplace hazards that one can encounter on the job and safe operating practices. KB8. Methods for consolidating orders based on type, size, destination etc. KB9. Knowledge of possible common challenges and solutions for consolidating orders (delays, low capacity utilization etc.) Skills (S) A. Core Skills/ Generic Writing Skills Skills The user/individual on the job needs to know and understand how to: SA1. Prepare written delivery schedule and charts SA2. Fill out forms, inspection checklists pertaining to the customer consignments. SA3. Prepare detailed reports for management. **Reading Skills** The user/individual on the job needs to know and understand how to: SA4. Read and follow instructions in the checklists, order lists etc. SA5. Read and understand instructions from the SOP, drivers' documentation **Oral Communication (Listening and Speaking skills)** The user/individual on the job needs to know and understand how to: SA6. Communicate clearly with managers, peers and other staff at the hub/station SA7. Regularly communicate with all employees to ensure activities are running smoothly **B.** Professional Skills **Decision Making** The user/individual on the job needs to know and understand how to: SB1. Act objectively, rather than impulsively or emotionally when faced with difficult/stressful or emotional situations







|         |                | A ENTREPRENEURSHIP  |  |  |
|---------|----------------|---|--|--|
| C/N1127 | Maintain Healt | th, Safety and Security Measures during transport consolidation   |  |  |
|         |                | SB2. Decide optimal pricing, routes and capacity for outbound trucks and  |  |  |
|         |                | determine consolidation schedule accordingly  |  |  |
|         |                | SB3. Ability to make a judgment as to whether a customer order can be taken up  |  |  |
|         |                | or needs to be dropped  |  |  |
|         | -              | Plan and Organize   |  |  |
|         |                | The user/individual on the job needs to know and understand how to:   |  |  |
|         |                | SB4. Adjust according to volume, capacity and manpower needs during peak and  |  |  |
|         |                | non-peak hours  |  |  |
|         |                | SB5. Prioritize and execute tasks within the scheduled time limits  |  |  |
|         |                | SB6. Maintain schedules and punctuality.  |  |  |
|         |                | SB7. Flexibility to re-assess schedule in case of delays/additional orders  |  |  |
|         |                | Customer Centricity   |  |  |
|         |                | The user/individual on the job needs to know and understand how to:<br>SB8. Prepare schedules keeping in mind customer's time lines and any specia                                |  |  |
|         |                | instructions from the head office   |  |  |
|         |                | SB9. Understand the customer requirements and ensure that they are met  |  |  |
|         |                | Problem Solving   |  |  |
|         |                | The user/individual on the job needs to know and understand how to:<br>SB10. Identify trends/common causes for errors and suggest possible solutions to<br>the transport manager. |  |  |
|         |                | SB11. Handle day to day problems like delays, staffing shortage, etc  |  |  |
|         | -              | Analytical Skills   |  |  |
|         |                | The user/individual on the job needs to know and understand how to:   |  |  |
|         |                | SB12. Suggest methods to streamline consolidation of orders   |  |  |
|         |                | SB13. Analyze costs (delivery, truck, time bound) to determine optimum costing for final deliveries   |  |  |
|         |                | SB14. Ability to assess the type of truck required for a particular load/destination  |  |  |
|         |                |   |  |  |
|         | -              | SB15. Ability to count numbers and perform basic mathematical operations Critical Thinking Skills   |  |  |
|         | -              |   |  |  |
|         |                | The user/individual on the job needs to know and understand how to:   |  |  |
|         |                | SB16. Ability to concentrate on task at hand and complete it without errors   |  |  |







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# **NOS Version Control**

| NOS Code            | LSC/1127               |                  |            |
|---------------------|------------------------|------------------|------------|
| Credits(NSQF)       | TBD                    | Version number   | 1.0        |
| Industry            | Logistics              | Drafted on       | 25/02/2015 |
| Industry Sub-sector | Land Transportation    | Last reviewed on | 25/02/2015 |
| Occupation          | Transport Consolidator | Next review date | 25/08/2016 |



Back to QP



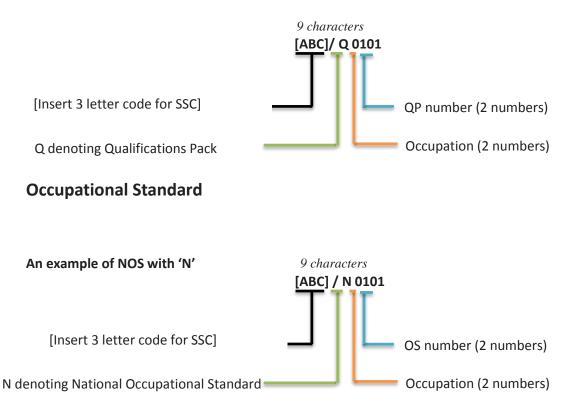


Qualifications Pack for Transport Consolidator

## <u>Annexure</u>

### Nomenclature for QP and NOS

## **Qualifications Pack**







#### Qualifications Pack For Transport Consolidator

The following acronyms/codes have been used in the nomenclature above:

| Sub-sector              | Range of Occupation numbers |
|-------------------------|-----------------------------|
| Warehousing Storage     | 21,23                       |
| Warehouse Packaging     | 22,23                       |
| Land Transportation     | 11,14                       |
| Shipping Transportation | 12,14                       |
| Air Transportation      | 13                          |
| Courier                 | 30                          |

| Sequence         | Description                       | Example |
|------------------|-----------------------------------|---------|
| Three letters    | Industry name                     | LSC     |
| Slash            | /                                 | /       |
| Next letter      | Whether <b>Q</b> P or <b>N</b> OS | N       |
| Next two numbers | Occupation code                   | 01      |
| Next two numbers | OS number                         | 01      |





Qualifications Pack For Transport Consolidator <u>CRITERIA FOR ASSESSMENT OF TRAINEES</u>

Job Role: Transport Consolidator

Qualification Pack: LSC/Q1119

Sector Skill Council: LSC

#### **Guidelines for Assessment**

1. Criteria for assessment for each Qualification Pack will be created by the Sector Skill Council. Each Performance Criteria (PC) will be assigned marks proportional to its importance in NOS. SSC will also lay down proportion of marks for Theory and Skills Practical for each PC.

2. The assessment for the theory part will be based on knowledge bank of questions created by the SSC.

3. Individual assessment agencies will create unique question papers for theory and skill practical part for each candidate at each examination/training center.

4. To pass the Qualification Pack , every trainee should score a minimum of 40% in every NOS overall 50% pass percentage.

5. In case of successfully passing only certain number of NOS's, the trainee is eligible to take subsequent assessment on the balance NOS's to pass the Qualification Pack.

|   |        |  |                |        | Marks A | llocation           |
|---|--------|--|----------------|--------|---------|---------------------|
| Assessment<br>outcomes                            | Assess | ment Criteria for outcomes   | Total<br>Marks | Out of | Theory  | Skills<br>Practical |
| 1. LSC/N1114<br>(Plan and schedule<br>deliveries) | PC1.   | Obtain the schedule for trucks due to<br>arrive for the day at the hub/consolidation<br>station            |                | 5      | 2       | 3                   |
|   | PC2.   | Note capacities of each truck and the available capacity based on load                                     |                | 5      | 1       | 4                   |
|   | PC3.   | Obtain list of orders that are to be routed from current hub/consolidation station                         |                | 10     | 2       | 8                   |
|   | PC4.   | Note various locations to which deliveries<br>are to be sent which are carried by the<br>arrival trucks    |                | 10     | 3       | 7                   |
|   | PC5.   | Obtain list of trucks available for outbound deliveries and their capacities                               | 100            | 5      | 2       | 3                   |
|   | PC6.   | Analyze delivery costs/transport costs for all orders  |                | 10     | 3       | 7                   |
|   | PC7.   | Prepare budget for scheduled deliveries  |                | 10     | 2       | 8                   |
|   | PC8.   | Determine optimal routes for trucks based<br>on final destination for deliveries                           |                | 10     | 3       | 7                   |
|   | PC9.   | Determine carrier truck for each<br>order/load based on capacity and<br>destination of the out bound truck |                | 10     | 2       | 8                   |





## Qualifications Pack For Transport Consolidator

|             |   |       |        | Marks Al | location  |
|-------------|---|-------|--------|----------|-----------|
| Assessment  | Assessment Criteria for outcomes              | Total | Out of | Theory   | Skills    |
| outcomes    |   | Marks |        |          | Practical |
|             | PC10. Prepare detailed schedule and delivery  | /     | 10     | 2        | 8         |
|             | plan for all the trucks scheduled to dep      | part  |        |          |           |
|             | the same day/next day                         |       |        |          |           |
|             | PC11. Prepare chart for consolidating incomi  | ng    | 10     | 2        | 8         |
|             | loads into the respective trucks for del      | -     | 10     | -        | 0         |
|             | · · · · · · · · · · · · · · · · · · ·         | -     | _      |          | -         |
|             | PC12. Coordinate with transport coordinator   | and   | 5      | 1        | 4         |
|             | warehouse in-charge to ensure truck           |       |        |          |           |
|             | consolidation plan is as per original         |       |        |          |           |
|             | shipment plan                                 |       |        |          |           |
|             |   | Total | 100    | 25       | 75        |
| 2.LSC/N1115 | PC1. Refer to arrival schedule and verify all |       |        |          |           |
| (Verify and | trucks are on-time                            |       | 5      | 1        | 4         |
| Consolidate |   |       | Э      | 1        | 4         |
| Deliveries) |   |       |        |          |           |
|             | PC2. Note any delays in arrivals and update   | 2     | 5      | 1        | 4         |
|             | schedule accordingly                          |       | 5      | Ţ        | 4         |
|             | PC3. Obtain verifications from                |       |        |          |           |
|             | unloading/loading supervisors on vari         | ous   | 5      | 1        | 4         |
|             | loads   |       |        |          |           |
|             | PC4. Check for any errors/damages in good     | s     |        |          |           |
|             | and report the same to manager or he          | ead   | 5      | 1        | 4         |
|             | office  |       |        |          |           |
|             | PC5. Check for any hazardous material in the  |       |        |          |           |
|             | goods and follow appropriate handling         | g     | 5      | 1        | 4         |
|             | techniques if requried                        |       |        |          |           |
|             | PC6. Consult with driver on costs incurred of | on    |        |          |           |
|             | trip so far and verify the costs against      | the   | 5      | 1        | 4         |
|             | analyzed budget                               | 100   |        |          |           |
|             | PC7. In case of deviation from anticipated of |       |        |          |           |
|             | re-assess delivery routes and truck loa       |       | 5      | 1        | 4         |
|             | to ensure optimal utilization of resour       | ces   |        |          |           |
|             | PC8. Once orders are verified, finalize the   |       | 15     | 2        | 13        |
|             | delivery plan prepared                        |       | 10     | -        | 15        |
|             | PC9. Based on chart/delivery plan prepared    |       |        |          |           |
|             | instruct loaders/loading supervisor on        |       | 10     | 2        | 8         |
|             | moving various loads to respective tru        | ck    | 10     | -        | Ũ         |
|             | for final delivery                            |       |        |          |           |
|             | PC10. Ensure orders are consolidated as per   |       |        |          |           |
|             | capacity and destination as outlined in       | n the | 10     | 2        | 8         |
|             | prepared schedule                             |       |        |          |           |
|             | PC11. Instruct drivers on destinations for    |       |        |          |           |
|             | deliveries as per schedule and clarify        | any   | 10     | 2        | 8         |
|             | queries or challenges                         |       |        | <b> </b> | <b> </b>  |
|             | PC12. Coordinate with head office to ensure   |       |        |          |           |
|             | necessary documentation is available          | with  | 5      | 2        | 3         |
|             | the truck driver                              |       |        |          |           |





| Qualifications Pac | ck For Transport | Consolidator |
|--------------------|------------------|--------------|
|                    |                  |              |

|  |       | Qualifications Pack For Transport Consolid  |                |        | Marks Allocation |                     |
|--|-------|---|----------------|--------|------------------|---------------------|
| Assessment<br>outcomes   |       | ment Criteria for outcomes  | Total<br>Marks | Out of | Theory           | Skills<br>Practical |
|  |       | If there are any discrepancies, have them resolved with the head office/hub manager   |                | 5      | 1                | 4                   |
|  | PC14. | In case of orders/deliveries that are<br>delayed due to late arrival of remaining<br>orders, report to head office and follow<br>instructions given     |                | 5      | 1                | 4                   |
|  | PC15. | In case of orders/deliveries that are<br>delayed due to underutilization of vehicle<br>capacity, report to head office and follow<br>instructions given |                | 5      | 1                | 4                   |
|  |       |   | Total          | 100    | 20               | 80                  |
| 3. LSC/N1116<br>(Perform Post<br>Consolidation<br>Activities)  | PC1.  | Update all deliveries that have been<br>successfully sent with outbound trucks and<br>log in their estimated dates of delivery as<br>per schedule       | 100            | 20     | 7                | 13                  |
|  | PC2.  | Record any delays or pending deliveries' details and reasons for delay  |                | 10     | 2                | 8                   |
|  | PC3.  | Update tracking information for each order so that it can be tracked by the consignment tracking executive.   |                | 10     | 2                | 8                   |
|  | PC4.  | Note any common issues faced by most<br>trucks In order to identify possible<br>solutions   |                | 10     | 2                | 8                   |
|  | PC5.  | Report to head office on status of deliveries   |                | 10     | 4                | 6                   |
|  | PC6.  | Report any issues faced with respect to<br>damaged goods, instructing drivers or any<br>unforeseen circumstances  |                | 10     | 4                | 6                   |
|  | PC7.  | Report to client/destination warehouse on<br>approximate expected time and date of<br>deliveries if required  |                | 20     | 7                | 13                  |
|  | PC8.  | Prepare reports on the trend in delivery costs, driver stipends etc.  |                | 10     | 2                | 8                   |
|  |       |   | Total          | 100    | 30               | 70                  |
| 4. LSC/N1127<br>(Maintain Health,<br>Safety and Security<br>Measures during<br>transport<br>consolidation) | PC1.  | Follow Material Safery Data Sheet (MSDS)<br>and other security procedures as per<br>company policy.   | 100            | 10     | 3                | 7                   |
|  | PC2.  | Follow all precautionary data handling procedures   | 1              | 20     | 6                | 14                  |
|  | PC3.  | Maintain clean work table area.   | 1              | 10     | 3                | 7                   |
|  | PC4.  | Ensure data privacy and independence in all dealings.   |                | 10     | 3                | 7                   |





|                        |         |  |       |     | Marks Allocation |                     |
|------------------------|---------|--|-------|-----|------------------|---------------------|
| Assessment<br>outcomes | Assessm | Assessment Criteria for outcomes   |       |     | Theory           | Skills<br>Practical |
|                        |         | In case of signs of any emergency situation<br>or accident or breach of safety<br>immediately follow organizational protocol<br>to deploy action |       | 10  | 3                | 7                   |
|                        | PC6.    | Identify reasons for occurrence of incident  |       | 10  | 3                | 7                   |
|                        |         | Capture reasons and response/action taken into incident report/note to manager   |       | 10  | 3                | 7                   |
|                        |         | Report any deviations from standard<br>protocol along with reasons (if any)  |       | 10  | 3                | 7                   |
|                        |         | Visually inspect the activity area and equipment for appropriate and safe condition.   |       | 10  | 3                | 7                   |
|                        |         | -  | Total | 100 | 30               | 70                  |

Back to QP